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**SAUDI ARABIAN MINING COMPANY (MA'ADEN)  
(A SAUDI JOINT STOCK COMPANY)**

**INTERIM CONSOLIDATED FINANCIAL STATEMENTS AND  
AUDITORS' REVIEW REPORT  
FOR THE THREE MONTH PERIOD ENDED MARCH 31, 2008**

Audit . Tax . Consulting . Financial Advisory .

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**(A SAUDI JOINT STOCK COMPANY)**

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